

(I) (a) Statement Showing Shareholding Pattern

Name of the Company :		KHANDELWAL EXTRACTIONS LTD.	
Scrip Code , Name of the Scrip , Class of Security :		519064	EQUITY SHARES
Quarter Ended : 31.03.2012			
Partly paid -up shares :-	No. of partly paid -up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Outstanding Convertible Securities :-	No. of outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company , assuming full conversion of the convertible securities
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Warrants :-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company , assuming full conversion of Warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Total paid up capital of the Company, assuming full conversion of Warrants and Convertible Securities	NIL	NIL	NIL

Dummy

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Quarter Ended : 31.03.2012			
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Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Outstanding Convertible Securities :-	No. of outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the compnay , assuming full conversion of the convertible securities
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Warrants :-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the compnay , assuming full conversion of Warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Total paid up capital of the Company, assuming full conversion of Warrants and Convertible Securities	NIL	NIL	NIL

Dummy

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or Otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
(1)	Indian							
(a)	Individuals / Hindu Undivided family	67	323250	-	38.02	38.02	-	-
(b)	Central Government / State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (A)(1)	67	323250	-	38.02	38.02	-	-
(2)	Foreign							
(a)	Individuals (Non - Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group A = (A)(1) + (A)(2)	67	323250	-	38.02	38.02	-	-
(B)	<u>Public Shareholding</u>							
(1)	Institutions							
(a)	Mutual Funds / UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-

Dummy

(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (B)(1)	-	-	-	-	-	-	-
(2)	Non - Institutions							
(a)	Bodies Corporate	9	7100	-	0.84	0.84	-	-
(b)	Individuals -							
	I. Individual Shareholders Holding nominal Share Capital upto Rs. 1 lakh.	1715	335550	-	39.47	39.47	-	-
	II. Individual Shareholders Holding nominal Share Capital excess of Rs.1lakh	1	12500	-	1.47	1.47	-	-
(c)	Any Other (specify) NRI	335	171700	-	20.20	20.20	-	-
	Sub Total (B)(2)	2060	526850	-	61.98	61.98	-	-
	Total Public Shareholdings B = (B)(1) + (B)(2)	2060	526850	-	61.98	61.98	-	-
	TOTAL (A) + (B)	2127	850100	-	100	100	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
	GRAND TOTAL (A) + (B) + (C)	2127	850100	-	100	100	-	-

Dummy

(1)(b) Statement Showing Shareholding of Persons Belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number	As a Percentage	As a % of grand total (A)+(B)+© of Sub Clause (I)(a)
1	Anil Khandelwal	33300	3.91	-	-	-
2	Abodh Khandelwal	4500	0.53	-	-	-
3	Anjana Khandelwal	13600	1.60	-	-	-
4	Dinesh Khandelwal	42000	4.94	-	-	-
5	Eti Khandelwal	12800	1.50	-	-	-
6	Kailash Nath Khandelwal	35000	4.12	-	-	-
7	Kiran Khandelwal	10000	1.18	-	-	-
8	Krishna Khandelwal	1400	0.16	-	-	-
9	Radha Rani Khandelwal	16300	1.92	-	-	-
10	Rajni Khandelwal	8000	0.94	-	-	-
11	Ruchi Khandelwal	5250	0.62	-	-	-
12	Rohit Khandelwal	19600	2.31	-	-	-
13	Suchir Kumar Khandelwal	23050	2.70	-	-	-
14	Suraj Devi Khandelwal	30350	3.57	-	-	-
15	Shruti Khandelwal	12700	1.49	-	-	-
16	Nibha Khandelwal	6000	0.71	-	-	-
17	Vishwa Nath Khandelwal	29650	3.49	-	-	-
18	Vinita Khandelwal	5500	0.65	-	-	-
19	Vijay Kumar Khandelwal	1100	0.13	-	-	-
20	Abhishek Khandelwal	13150	1.55	-	-	-
	TOTAL	323250	38.02	-	-	-

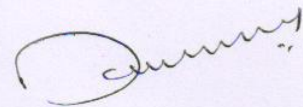
Sumit

(II) (a) Statement Showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs , GDRs , SDRs , etc)	Number of Outstanding DRs	Number of shares Underlying Outstanding	Shares underlying outstanding DRs as percentage of total no.of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}
1		NIL		NIL
2				
	TOTAL	NIL		NIL

(II) (b) Statement Showing Holding of Depository Receipts(DRs) , where underlying
shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADRs , GDRs , SDRs , etc.)	Number of shares Underlying Outstanding DRs	Shares underlying outstanding DRs as percentage of total no. of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}
1		NIL		NIL
2				
	TOTAL	NIL		NIL



(I) (c) Statement Showing Shareholding of Persons Belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}
1	Bhagwan Dass Hari	8500	1.00
2	Jai Kumar Bhagwan Dass	12500	1.47
3	Jai Kumar Bhagwan Dass	9000	1.06
	TOTAL	30000	3.53

(I) (d) Statement Showing details of Locked - in - shares

Sr.No.	Name of the Shareholder	Number of Locked - in shares	Shares as a percentage of total number of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}
1		NIL	NIL
2			
	TOTAL	NIL	NIL

[Handwritten Signature]