

( I ) ( a ) Statement Showing Revised Shareholding Pattern

<b>Name of the Company :</b>		<b>KHANDELWAL EXTRACTIONS LTD.</b>	
<b>Scrip Code , Name of the Scrip , Class of Security :</b>		<b>519064</b>	<b>EQUITY SHARES</b>
<b>Quarter Ended : 30.09.2012</b>			
<b>Partly paid -up shares :-</b>	<b>No. of partly paid -up shares</b>	<b>As a % of total no. of partly paid up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding Convertible Securities :-</b>	<b>No. of outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the compnay , assuming full conversion of the convertible securities</b>
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants :-</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the compnay , assuming full conversion of Warrants</b>
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid up capital of the Company, assuming full conversion of Warrants and Convertible Securities</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>



Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or Otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
<b>( A )</b>	<b><u>Shareholding of Promoter and Promoter Group</u></b>							
<b>( 1 )</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided family	67	323250	-	38.02	38.02	-	-
(b)	Central Government / State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub Total (A)(1)</b>	67	323250	-	38.02	38.02	-	-
<b>( 2 )</b>	<b>Foreign</b>							
(a)	Individuals (Non - Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub Total (A)(2)</b>	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group A = (A)(1) + (A)(2)</b>	67	323250	-	38.02	38.02	-	-
<b>( B )</b>	<b><u>Public Shareholding</u></b>							
<b>( 1 )</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-



(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub Total (B)(1)</b>	-	-	-	-	-	-	-
<b>( 2 )</b>	<b>Non - Institutions</b>							
(a)	Bodies Corporate	9	7100	-	0.84	0.84	-	-
(b)	Individuals -							
	I. Individual Shareholders Holding nominal Share Capital upto Rs. 1 lakh.	1715	335850	-	39.51	39.51	-	-
	II. Individual Shareholders Holding nominal Share Capital excess of Rs.1lakh	1	12500	-	1.47	1.47	-	-
(c)	Any Other (specify) NRI	334	171400	-	20.16	20.16	-	-
	<b>Sub Total (B)(2)</b>	2059	526850	-	61.98	61.98	-	-
	<b>Total Public Shareholdings</b>							
	<b>B = (B)(1) + (B)(2)</b>	2059	526850	-	61.98	61.98	-	-
	<b>TOTAL (A) + (B)</b>	2126	850100	-	100	100	-	-
<b>( C )</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	<b>GRAND TOTAL (A) + (B) + (C)</b>	2126	850100	-	100	100	-	-



(1)(b) Statement Showing Shareholding of Persons Belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number of Shares	As a Percentage total (A)+(B)+© of Sub Clause (I)(a)	As a % of grand total (A)+(B)+© of Sub Clause (I)(a)
1	Anil Khandelwal	33300	3.91	-	-	-
2	Abodh Khandelwal	4500	0.53	-	-	-
3	Anjana Khandelwal	13600	1.60	-	-	-
4	Dinesh Khandelwal	42000	4.94	-	-	-
5	Eti Khandelwal	12800	1.50	-	-	-
6	Kailash Nath Khandelwal	35000	4.12	-	-	-
7	Kiran Khandelwal	10000	1.18	-	-	-
8	Krishna Khandelwal	1400	0.16	-	-	-
9	Radha Rani Khandelwal	16300	1.92	-	-	-
10	Rajni Khandelwal	8000	0.94	-	-	-
11	Ruchi Khandelwal	5250	0.62	-	-	-
12	Rohit Khandelwal	19600	2.31	-	-	-
13	Sudhir Kumar Khandelwal	23050	2.70	-	-	-
14	Suraj Devi Khandelwal	30350	3.57	-	-	-
15	Shruti Khandelwal	12700	1.49	-	-	-
16	Nibha Khandelwal	6000	0.71	-	-	-
17	Vishwa Nath Khandelwal	29650	3.49	-	-	-
18	Vinita Khandelwal	5500	0.65	-	-	-
19	Vijay Kumar Khandelwal	1100	0.13	-	-	-
20	Abhishek Khandelwal	13150	1.55	-	-	-
	<b>TOTAL</b>	<b>323250</b>	<b>38.02</b>	<b>-</b>	<b>-</b>	<b>-</b>

The stamp is circular and contains the following text: "NATYASANU KHANDALWAL & CO. CHARTERED ACCOUNTANTS", "FLOOR: 2ND FLOOR", "ANANDAPURAM, CHENNAI - 600029".

( II ) ( a ) Statement Showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR ( ADRs , GDRs , SDRs , etc)	Number of Outstanding DRs	Number of shares Underlying Outstanding	Shares underlying outstanding DRs as percentage of total no. of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}
1		NIL		NIL
2				
	<b>TOTAL</b>	<b>NIL</b>		<b>NIL</b>

( II ) ( b ) Statement Showing Holding of Depository Receipts(DRs) , where underlying  
shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of Outstanding DR (ADR , GDRs , SDRs , etc.)	Number of shares Underlying Outstanding DRs	Shares underlying outstanding DRs as percentage of total no. of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}
1		NIL		NIL
2				
	<b>TOTAL</b>	<b>NIL</b>		<b>NIL</b>



( I ) ( c ) Statement Showing Shareholding of Persons Belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}
1	Bhagwan Dass Hari	8500	1.00
2	Jai Kumar Bhagwan Dass	12500	1.47
3	Jai Kumar Bhagwan Dass	9000	1.06
	<b>TOTAL</b>	<b>30000</b>	<b>3.53</b>

( I ) ( d ) Statement Showing details of Locked - in - shares

Sr.No.	Name of the Shareholder	Number of Locked - in shares	Shares as a percentage of total number of shares { I.E., Grand Total (A)+(B)+(C) indicated in the statement at para (I)(a) above}
1		NIL	NIL
2			
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
2								
3								
4	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
5								
6								
7								
8								
<b>TOTAL</b>								

